

Novo Banco, S.A. informs about early redemption option of its Senior Preferred Notes due 2024

Novo Banco, SA (“novobanco” or the “Bank”) informs that, following the authorization received from the Single Resolution Board, it has taken the decision to exercise the early redemption option of its €300,000,000 3.500% Fixed/Floating Rate Callable Senior Preferred Notes due 2024 (ISIN: PTNOBIOM0014).

The redemption will be effected on 23 July 2023, in compliance with the terms and conditions of the Notes set out in the prospectus dated 20 July 2021 relating to the Notes.

The announcement of the early redemption is also available on the website of Euronext Dublin.

This announcement is made in accordance with and for the purpose of article 29-Q, No. 3 of the Portuguese Securities Code and article 17 of Regulation (EU) No. 596/2014 of the European Parliament and of the Council.

Lisbon, 19 June 2023
Novo Banco, S.A.