

Novo Banco, S.A. informs on termination of rating assignment by Morningstar DBRS

Novo Banco, S.A. (“novobanco” or the “Bank”) announces that Morningstar DBRS has ceased rating novobanco as of today, following the termination of the contractual agreement.

The Bank remains rated by two leading credit rating agencies, which currently provide the following assessments for its senior debt:

- Moody’s Rating: *Baa2*
- Fitch Ratings: *BBB*

This announcement is made in accordance and for the purpose of article of article 29-Q, No. 3 of the Portuguese Securities Code and the article 17 of Regulation (EU) No. 596/2014 of the European Parliament and of the Council.

Lisbon, 11 February 2025
Novo Banco, S.A.